

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF DELAWARE**

		X
In re:	:	Chapter 11
	:	
AMERICAN CLASSIC VOYAGES CO.,	:	Bankruptcy Case No. 01-1954 (KJC)
<i>et al.</i> ,	:	Jointly Administered
	:	
Debtors.	:	Adv. Proc. No. 03-56998 (KJC)
		X
AMERICAN CLASSIC VOYAGES CO.,	:	
<i>et al.</i> ,	:	
	:	
Appellants,	:	
	:	
v.	:	Civil Action No. 07-352 (JJF)
	:	
JP MORGAN CHASE BANK, NATIONAL	:	
CITY BANK AND CAPITAL ONE, N.A.,	:	
	:	
Appellees.	:	
		X

**NOTICE OF WITHDRAWAL AND SUBSTITUTION OF COUNSEL**

**PLEASE TAKE NOTICE** that Francis A. Monaco, Jr., Esquire, and the firm of Womble Carlyle Sandridge & Rice PLLC, 222 Delaware Avenue, 15<sup>th</sup> Floor, Wilmington, Delaware 19801, hereby withdraw as counsel for the appellants in the above-referenced appeal.

**PLEASE TAKE FURTHER NOTICE** that appellants' new attorneys in this matter and new attorneys of record for this action on whom all notices and papers shall be served are:

Norman M. Monhait, Esquire  
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Dated: August 16<sup>th</sup>, 2007

ROSENTHAL, MONHAIT  
& GODDESS, P.A.

By: 

Norman M. Monhait (#1040)  
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Dated: August 15, 2007

WOMBLE CARLYLE SANDRIDGE  
& RICE PLLC

By: 

Francis A. Monaco, Jr. (#2078)  
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**CERTIFICATE OF SERVICE**

I HEREBY CERTIFY that on the 16<sup>th</sup> day of August, 2007, a copy of the foregoing **Notice Of Withdrawal And Substitution Of Counsel** was served, by electronic transmission, upon:

Michael D. DeBaecke, Esquire  
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and a copy was sent, by first class mail, postage prepaid to:

Anthony G. Stamato, Esquire  
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